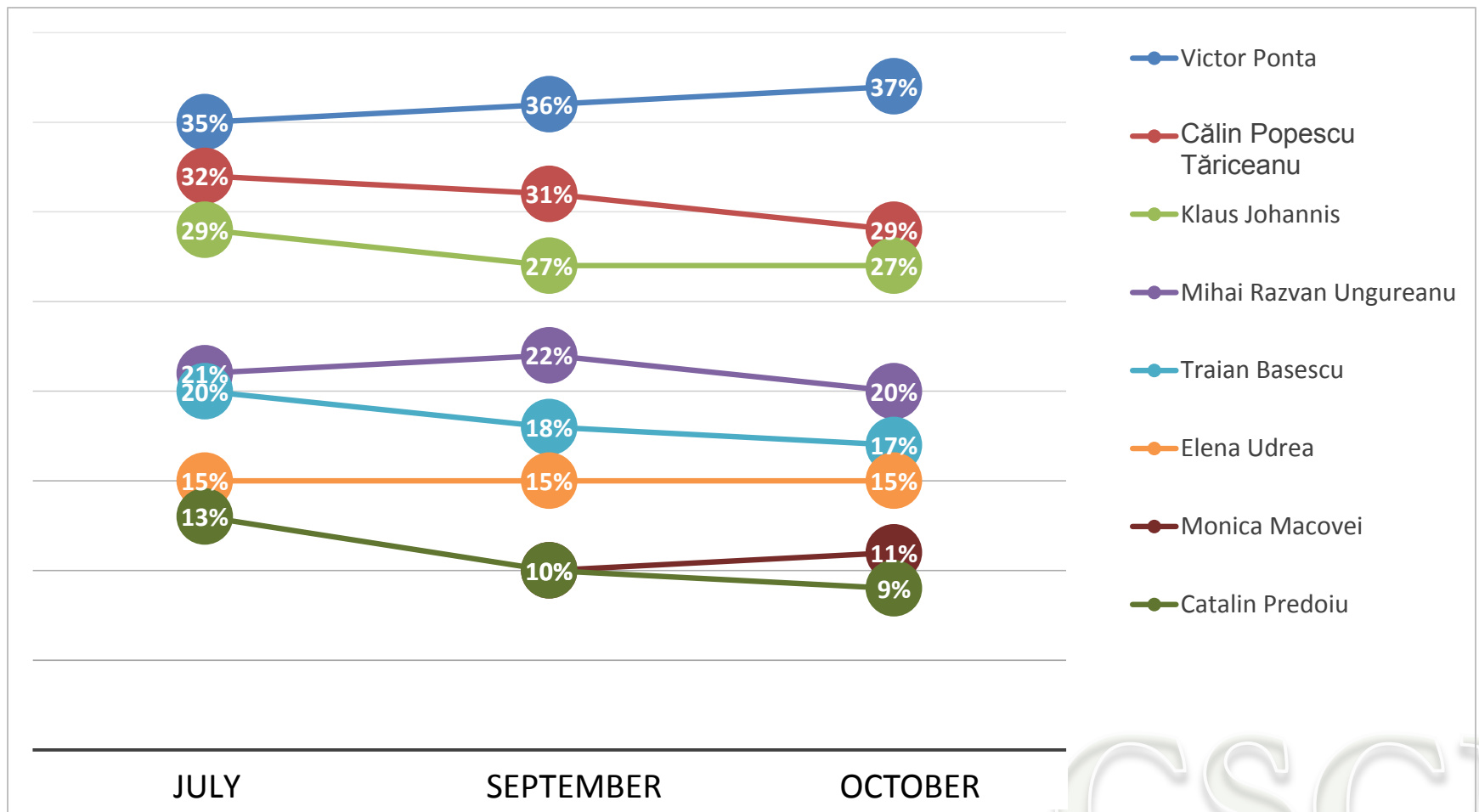


# Polling Trends

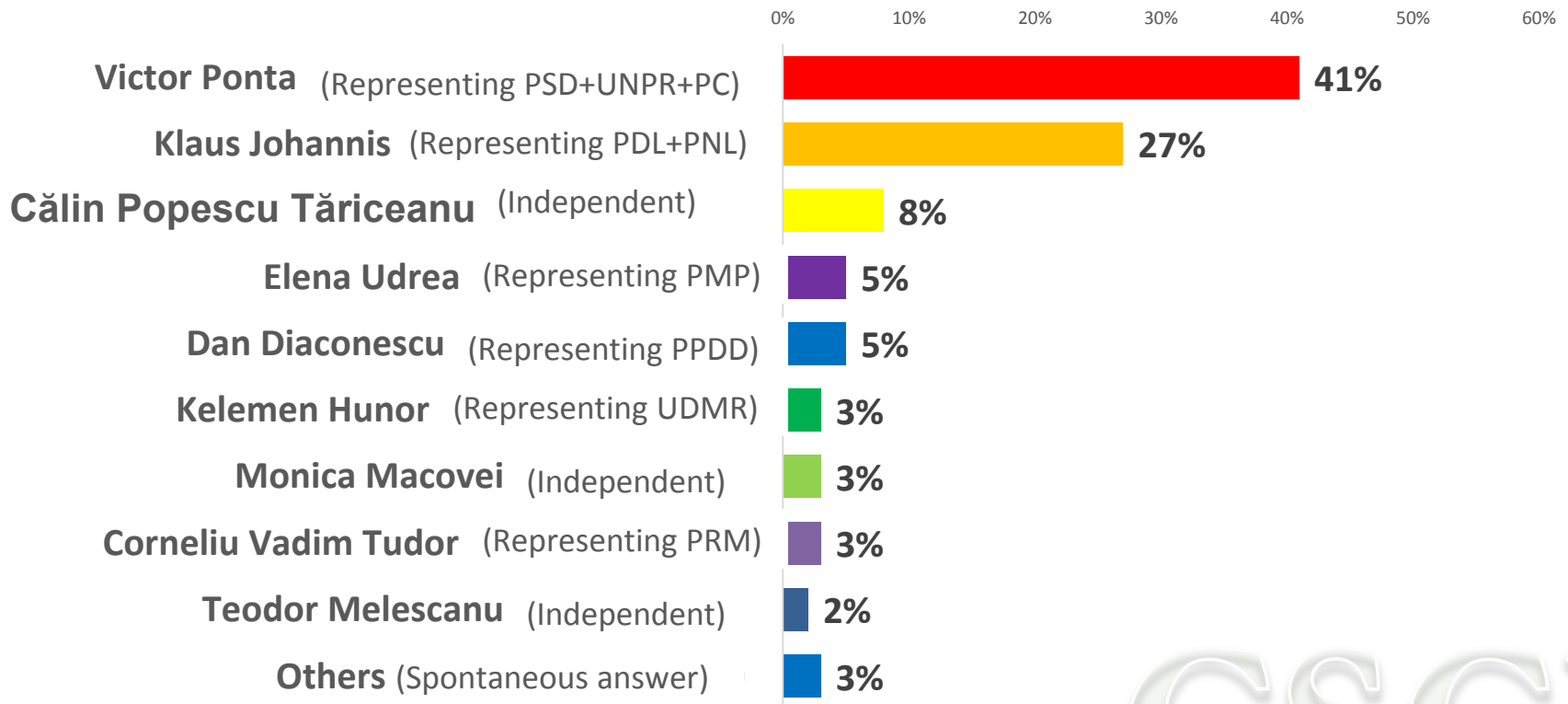
2014

# Trust – evolutions

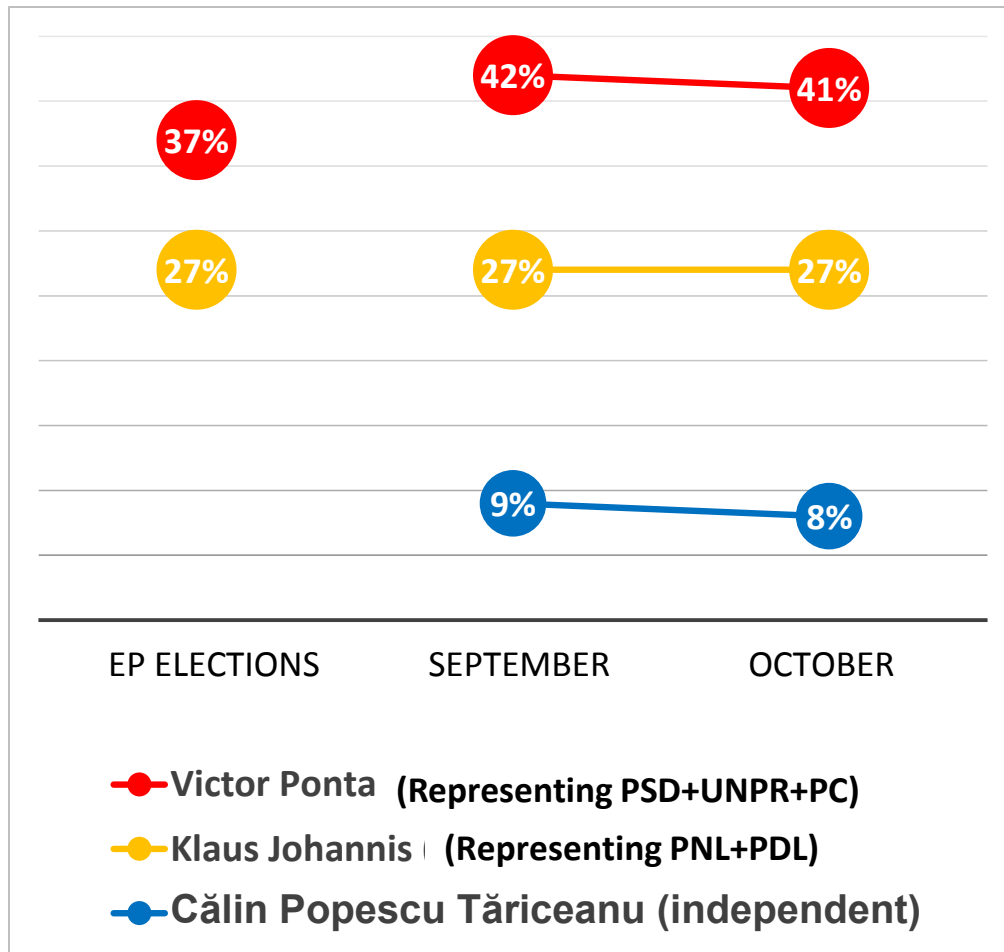


# Voting intentions (First round, October)

If presidential elections were to be held next Sunday, for which of the following candidates would you vote?



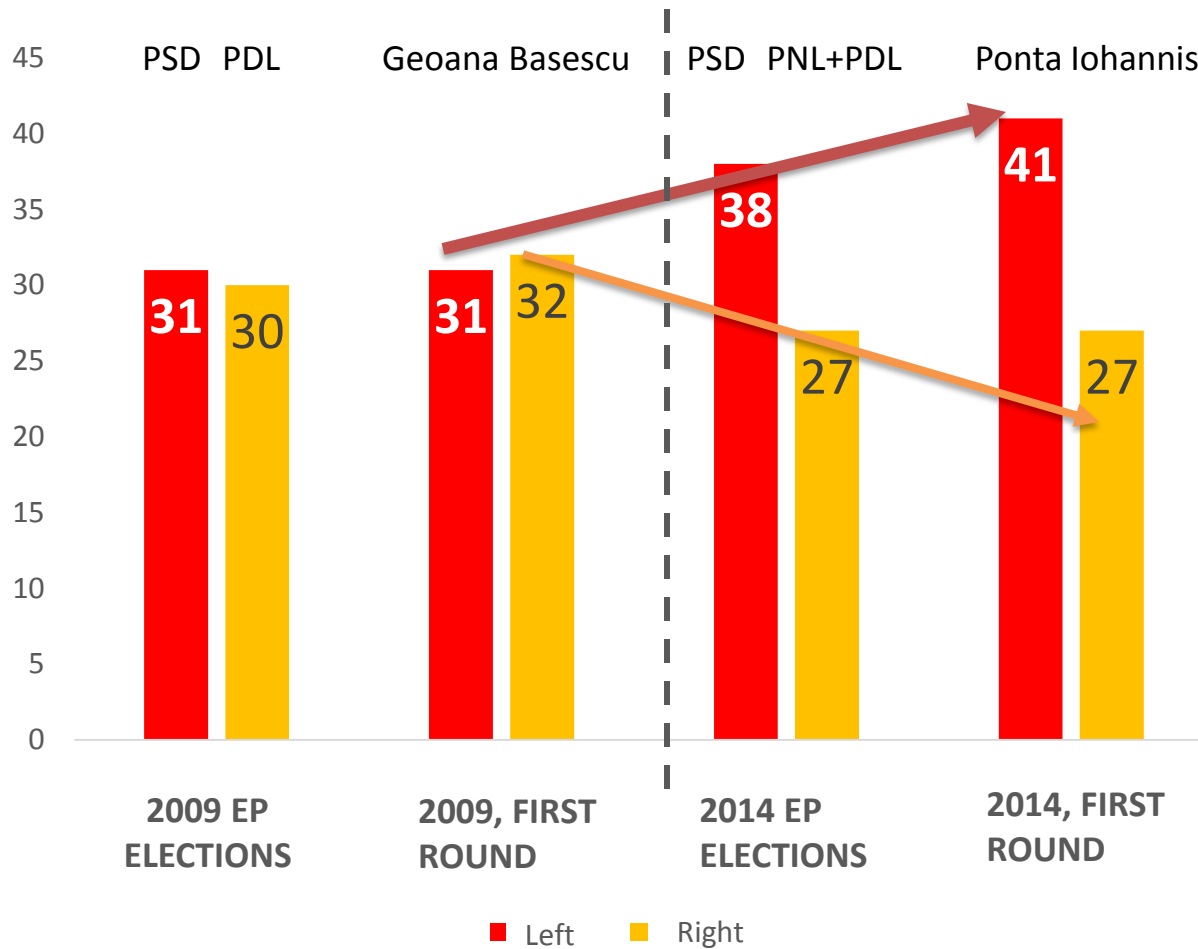
# First round of the presidential elections – Evolutions



During September and October the polling figures for the main candidates remain at the same levels as before. The distance between Ponta and Iohannis remains one of at least 10%.

Ponta polls better than the party's summer values. Iohannis – within the PNL-PDL score registered in summer. Calin Popescu Tariceanu remains the third candidate, albeit at a great distance from the two frontrunners.

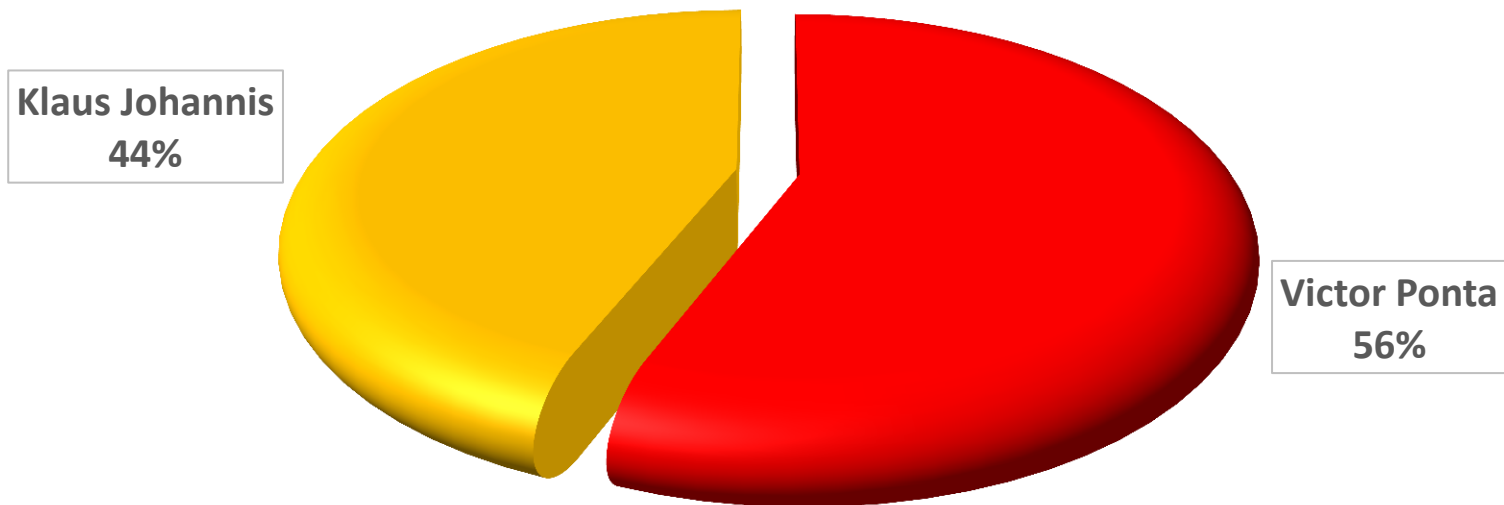
# Ponta polls better than his party Iohannis polls worse than Basescu



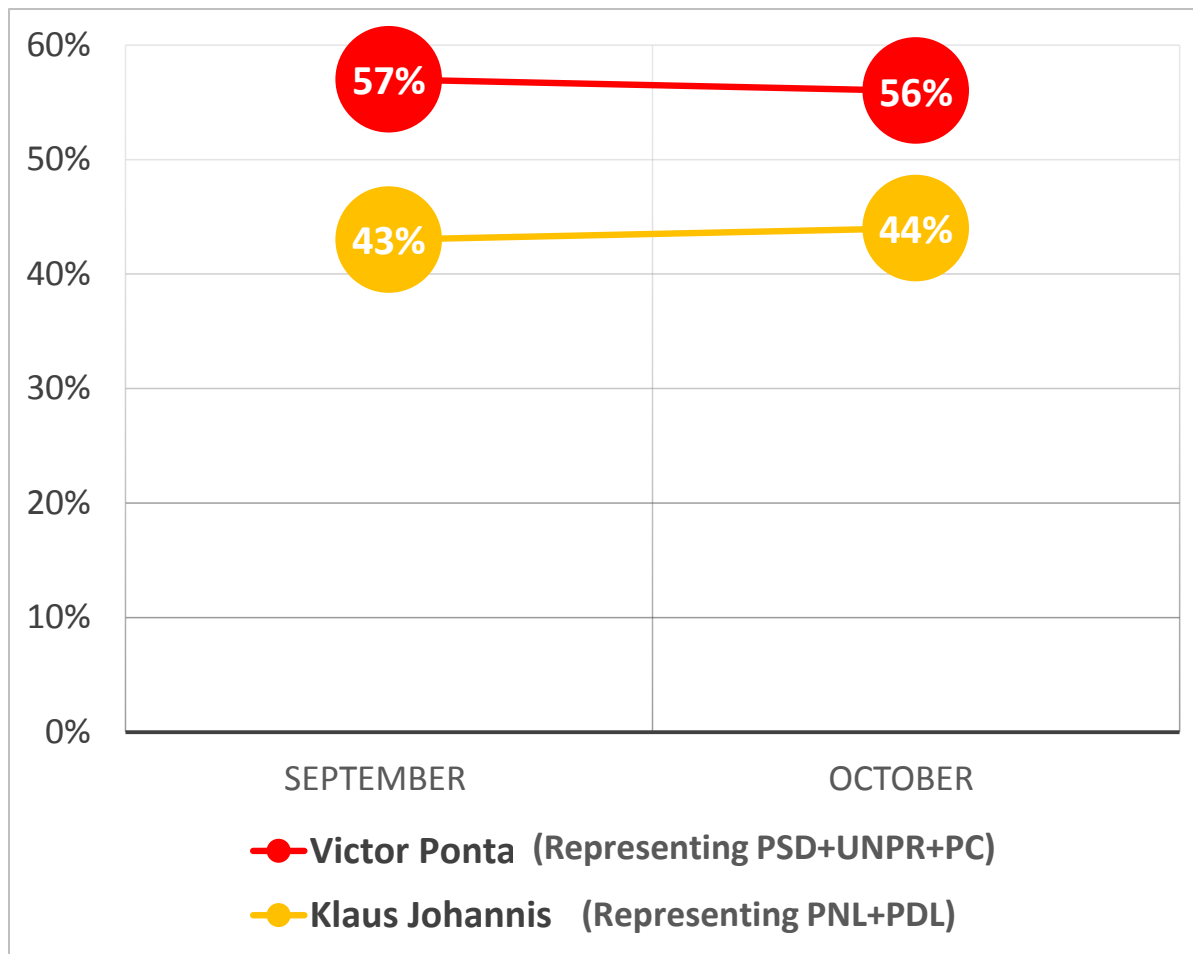
- Iohannis should recover in the second round of the elections more than Basescu had to recover 5 years ago
- Ponta would register a better score than the PSD candidate did in 2009
- PSD has improved in the polls compared to the situation 5 years ago, whereas PNL+PDL have dropped (in the 2009 EP elections, PNL and PDL were voted by 35% of the electors)

# Presidential elections, second round (OCTOBER)

Who would you vote for as President of Romania, if the following candidates were to face-off in the second round of the Presidential elections?



# Presidential elections, second round – Evolutions



During the campaign period, the figures remain roughly the same as in September.

The differences are insignificant, as compared to the margin of error